

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 26, 2006

REGISTRATION NO.: 25006

BONDS ISSUED BY: School District of Jennings

AMOUNT OF ISSUE: \$2,820,000.00

COUNTY: of St. Louis

DATE OF ISSUE: November 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: (i) Refunding the District's outstanding General Obligation School Building Bonds, Series 1997A maturing in the years 2008 through 2014 and (ii) Advance refunding certain maturities of the District's outstanding General Obligation Refunding and Improvement Bonds, Series 2000 maturing in the years 2015 through 2020

Rate of Interest	Amount	Maturity
3.750 %	\$ 150,000.00	03/01/2008
3.750 %	190,000.00	03/01/2009
3.750 %	195,000.00	03/01/2010
3.750 %	205,000.00	03/01/2011
4.000 %	215,000.00	03/01/2012
4.000 %	285,000.00	03/01/2013
4.000 %	300,000.00	03/01/2014
4.000 %	635,000.00	03/01/2015
4.000 %	645,000.00	03/01/2016

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,829,627.70

INTEREST RATE: 3.909%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable